

March 30, 2023

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Re: Scrip Code – 973384 (ISIN INE011A07115)
Sub.: Certificate pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our letter dated March 29, 2023 intimating the Stock Exchange about final redemption of 22,850, secured, rated, listed, redeemable non-convertible debentures issued on private placement basis (“**Debentures**”).

With reference to above, this is to certify that the Company has made payment of principle and accrued interest on the final redemption of the Debentures. The details of the payment are under:

a. Whether interest payment/redemption payment made (Yes/No) : Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE011A07115
2.	Issue size	22,850 secured, rated, listed, redeemable non-convertible debenture of face value INR 1,000,000 each aggregating to INR 22,850 million
3.	Interest Amount to be paid on due date	INR 1,28,46,08,219.18
4.	Frequency - quarterly/ monthly	Annual – payment of accrued interest on final redemption from the last annual interest payment date till the redemption date
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	27/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	29/03/2023
9.	Actual date for interest payment (DD/MM/YYYY)	29/03/2023
10.	Amount of interest paid	INR 1,28,46,08,219.18
11.	Date of last interest payment	17/08/2022
12.	Reason for non-payment/ delay in payment	Not Applicable

Nayara Energy Limited
5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
Bandra Kurla Complex, Banda East, Mumbai 400051, India

T +91 22 6612 1800 | F +91 22 6708 2177
E Companysec@nayaraenergy.com

Registered Office
Khambhalia, Post Box No. 24, District Devbhumi Dwarka,
Gujarat 361305, India
T +91 2833 661444 | F +91 2833 662929

CIN: U11100GJ1989PLC032116
www.nayaraenergy.com

c. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE011A07115
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature redemption with mutual consent of the Company and Debenture Holders
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	22,850
9.	Due date for redemption/ maturity	29/03/2023
10.	Actual date for redemption (DD/MM/YYYY)	29/03/2023
11.	Amount redeemed	INR 22,850 million
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	29/03/2023

We request you to take the same on record.

Thanking You,

For Nayara Energy Limited

MAYANK
BHARGAVA
A

Digitally signed by
MAYANK
BHARGAVA
Date: 2023.03.30
16:22:36 +05'30'

Mayank Bhargava
Company Secretary

CC:

Axis Trustee Services Limited

The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg
Dadar (W), Mumbai – 400 028

Nayara Energy Limited

5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
Bandra Kurla Complex, Banda East, Mumbai 400051, India

T +91 22 6612 1800 | F +91 22 6708 2177
E Companysec@nayaraenergy.com

Registered Office

Khambhalia, Post Box No. 24, District Devbhumi Dwarka,
Gujarat 361305, India

T +91 2833 661444 | F +91 2833 662929

CIN: U11100GJ1989PLC032116

www.nayaraenergy.com